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2017-2018 Verification Worksheet Dependent Student

PLEASE READ! Your 2017-2018 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. Dependent Student's Information

| | | | |
|---|----------------------|----------------|--|
| Student's Last Name | Student's First Name | Student's M.I. | Student's Social Security Number |
| Student's Mailing Address (include apt. no.) | | | Student's Date of Birth |
| City | State | Zip Code | Student's Email Address |
| Student's Home Phone Number (include area code) | | | Student's Alternate or Cell Phone Number |

B. Dependent Student's Family Information

List below the people in your household, Include:

- Yourself and your parents(s) (including Stepparent) even if you don't live with your parent(s).
- Your Parent(s)' other children if your parents(s) will provide more than half of their support from July 1, 2017, through June 30, 2018, or if children would be required to provide parental information if they were completing a FAFSA for 2017-2018. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2018.

Include the name of the college for any household member, excluding your parent(s) who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2017, and June 30, 2018. *If more space is needed, attach a separate page with student's name and Social Security Number at the top.*

| Full Name | Age | Relationship | College | Will be Enrolled at least Half Time |
|-----------------------|-----|--------------|--------------------|-------------------------------------|
| Roy Schmidt (example) | 18 | Brother | Central University | Yes |
| | | Self | | |
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C. Dependent Student's Income Information to Be Verified

1. TAX RETURN FILERS—Important Note: If the student filed, or will file, an amended 2015 IRS tax return, the student must contact your financial aid administrator before completing this section.

Instructions: Complete this section if the student, filed or will file a 2015 income tax return with the IRS. *The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student has not already used the tool, go to fafsa.gov, log into the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student is eligible to use the IRS Data Retrieval Tool to transfer 2014 IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.*

Check the box that applies:

- The student has used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2015 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. *The student's school will use the IRS information that was transferred in the verification process.*
- The student has not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2015 IRS income information into the student's FAFSA once the student filed a 2015 IRS tax return. *See instructions above for information on how to use the IRS Data Retrieval Tool. The Student's school cannot complete the verification process until the IRS information has been transferred into FAFSA.*
- The student is unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and the student will submit to the school **2015 IRS tax return transcript**—not photocopies of the income tax return. *To obtain an IRS tax return transcript, go to www.irs.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2015 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers*
 - Check here if the student's IRS tax return transcript is attached to this worksheet.*
 - Check here if the student's IRS tax return transcript will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript has been submitted to the student's school.*

2. TAX RETURN NONFILERS—Complete this section if you, the student (and, if married, your spouse), will not file and are not required to file a 2015 income tax return with the IRS.

Check the box that applies:

- The student was not employed and had no income earned from work in 2015.
- The student was employed in 2015 and has listed below the names of all the student's employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is attached. Attach copies of all 2015 W-2 forms issued to the student by employers. *List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with student's name and SSN at the top.*

| Employer's Name | 2014 Amount Earned | IRS W-2 Attached? |
|--------------------------------|--------------------|-------------------|
| Ben's Auto Body Shop (example) | \$2000.00 | Yes |
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D. Parent's Income Information to Be Verified—NOTE: If two parents were reported on Section B of this Worksheet, the instructions and certifications below refer and apply to both parents,

1. TAX RETURN FILERS—Important Note: If the student's parent(s) filed or will file, an amended 2015 IRS tax return, the student's financial aid administrator must be contacted before completing this section.

Instructions: Complete this section if the student's parent(s) filed or will file a 2015 income tax return with the IRS. *The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student's parent(s) has not already used the tool, the student and the parent should go to FAFSA.gov, log into the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the parent(s) is eligible to use the IRS Data Retrieval Tool to transfer 2015 IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.*

Check the box that applies:

- The student's parent has used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2015 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. *The student's school will use the IRS information that was transferred in the verification process.*
- The student's parent has not yet used the IRS Data Retrieval Tool, but will use the tool to transfer 2015 IRS income information into the student's FAFSA once the parent's IRS tax return has been filed. *See instructions above for information on how to use the IRS Data Retrieval Tool. The Student's financial aid administrator cannot complete the verification process until the IRS information has been transferred into FAFSA.*
- The parent is unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and the parent will submit to the student's school a copy of the parent's **2015 IRS tax return transcript**—not photocopies of the income tax return. *To obtain an IRS tax return transcript, go to www.irs.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2015 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers*
- Check here if an IRS tax return transcript is attached to this worksheet.*
- Check here if IRS tax return transcript will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript has been submitted to the student's school.*

2. TAX RETURN NONFILERS— Complete this section if the student's parent(s) will not file and are not required to file a 2015 income tax return with the IRS.

Check the box that applies:

- The parent(s) was not employed and had no income earned from work in 2015.
- The parent(s) was employed in 2015 and has listed below the names of all the parent's employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is attached. Attach copies of all 2015 W-2 forms issued to the parent(s) by employer(s). *List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with student's name and SSN at the top.*

| Employer's Name | 2015 Amount Earned | IRS W-2 Attached? |
|--------------------------------|--------------------|-------------------|
| Ben's Auto Body Shop (example) | \$2000.00 | Yes |
| | | |
| | | |
| | | |

Student's Name: _____ **SS#** _____

E. Parent's Other Information to Be Verified

1. **Complete this section** if someone in the student's parent's household (listed in Section B) received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2014 or 2015 calendar years.
 - Does not apply
 - One of the persons listed in Section B of this worksheet received SNAP benefits in 2015 or 2016. If asked by the student's school, I will provide documentation of the receipt of SNAP benefits during 2015 and/or 2016.
2. **Complete this section if** one of the student's parents paid child support in 2015.
 - Does not apply
 - One or both of the student's parents listed in Section B of this worksheet, paid child support in 2015. The parent has indicated below the name of the person who paid the child support, the name of the person to whom the child support was paid, the names of the children for whom child support was paid, and the total annual amount of child support that was paid in 2015 for each child. If asked by the school, I will provide documentation of the payment of child support. *If you need more space, attach a separate page that includes your name and Social Security Number at the top.*

| Name of Person Who Paid Child Support | Name of Person to Whom Child Support was Paid | Name of Child for Whom Support Was Paid | Amount of Child Support Paid in 2015 |
|---------------------------------------|---|---|--------------------------------------|
| <i>Marty Jones (example)</i> | <i>Chris Smith</i> | <i>Terry Jones</i> | <i>\$6,000.00</i> |
| | | | |
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F. Additional Income Information (Do not leave blank, enter 0 is not applicable)

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|--|--|
| Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Student and spouse. DO NOT LEAVE BLANK. Enter 0 if not applicable. | |
| Housing, food and other living allowances paid to members of the clergy, military and others (Including cash payments and cash value benefits). Student and spouse DO NOT LEAVE BLANK. Enter 0 if not applicable. | |
| Annual amount of child support received. Do not include foster care or adoption payments. DO NOT LEAVE BLANK. Enter 0 if not applicable. | |

G. Certification & Signature

Each person signing this worksheet certifies that all of the Information reported on it is complete and correct. The student and one parent must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature

Date

Return to: Navajo Technical University, Office of Financial Aid
 PO BOX 849 Crownpoint, New Mexico 87313

Questions: Call (505) 786-4183/4309/4157
 Fax Number: (505) 786-5644/4155