



1600 West Broadway Road, Suite 300  
 Tempe, Arizona 85282  
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### Employee Enrollment Form

Please complete all sections to prevent any delay in enrollment.  
 For questions regarding this form, email [Enrollment@hmatpa.com](mailto:Enrollment@hmatpa.com).

#### SECTION A: QUALIFYING EVENT (Please Select One Option)

Employee	Dependent
<input type="checkbox"/> <b>New Hire/Open Enrollment</b> <input type="checkbox"/> <b>Termination:</b> (Date) ____/____/____ Reason for Termination: _____ <input type="checkbox"/> <b>Transfer of Coverage:</b> From _____ <input type="checkbox"/> <b>Name Change:</b> From _____ <input type="checkbox"/> <b>Decline Coverage:</b> Reason _____ <input type="checkbox"/> <b>Dual Coverage</b> <input type="checkbox"/> <b>Reinstatement</b> <input type="checkbox"/> <b>New ID Card</b> <input type="checkbox"/> <b>Salary Change</b>	<input type="checkbox"/> <b>Add/Delete Dependents</b> (Must Complete Section C) Please Select Qualifying Event (Must Provide Documentation) <input type="checkbox"/> <b>New Birth</b> <input type="checkbox"/> <b>Divorce</b> <input type="checkbox"/> <b>Adoption</b> <input type="checkbox"/> <b>Marriage</b> <input type="checkbox"/> <b>Other:</b> Please explain _____ Date of Qualifying Event: ____/____/____ <input type="checkbox"/> <b>Termination</b> (Date) ____/____/____ Reason for Termination: _____ <input type="checkbox"/> <b>Address Change</b>

#### SECTION B: EMPLOYEE INFORMATION

Employer Name \_\_\_\_\_ Position / Title \_\_\_\_\_ Employee Census Number \_\_\_\_\_  
 Social Security Number \_\_\_\_\_ Employee First Name \_\_\_\_\_ Employee Last Name \_\_\_\_\_  
 Employee ID Number \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_  
 Home Address (Mailing) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

<b>Gender:</b> <input type="checkbox"/> Male <input type="checkbox"/> Female	<b>Marital Status:</b> <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Common Law	<b>Coverage Selected:</b> <input type="checkbox"/> Employee Only <input type="checkbox"/> Employee & Spouse <input type="checkbox"/> Employee & Family <input type="checkbox"/> Employee & Child(ren) <input type="checkbox"/> Dual Spouse	<b>Coverage Desired:</b> <b>Employee:</b> <input type="checkbox"/> Health <input type="checkbox"/> Life <input type="checkbox"/> Disability <b>Spouse:</b> <input type="checkbox"/> Health <input type="checkbox"/> Life <b>Child(ren):</b> <input type="checkbox"/> Health <input type="checkbox"/> Life
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#### SECTION C: DEPENDENT INFORMATION (ALL INFORMATION IS MANDATORY) ("A" Add, "C" Change, "D" Delete)

"A"	"C"	"D"	First Name, Last Name, M.I.	Census #	Social Security Number	Date of Birth	Gender	Grand-Child
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Spouse:				M F	Y N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Child:				M F	Y N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Child:				M F	Y N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Child:				M F	Y N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Child:				M F	Y N

If dependent coverage is elected, a photocopy of the Birth Certificate and Social Security card for each dependent must be submitted within 31 days from date of enrollment.

#### SECTION D: OTHER INSURANCE

Is there any other Group Insurance for you or your family members?  Yes  No  
 If yes, please list individuals covered and what type of coverage.

Employer Name: \_\_\_\_\_ Insurance/TPA Carrier: \_\_\_\_\_  
 Individuals Covered:  Employee  Spouse  Child(ren) Effective Date \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Type of Coverage: \_\_\_\_\_ Contract Holder Name: \_\_\_\_\_  
 Employee:  Medical  Dental  Vision Contract Holder Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Spouse:  Medical  Dental  Vision Plan/Policy Number: \_\_\_\_\_  
 Child(ren):  Medical  Dental  Vision

#### SECTION E: DISCLAIMER INFORMATION

I represent that all answers given are full, complete and true to the best of my knowledge, information and belief.  
**AUTHORIZATION TO RELEASE INFORMATION:** For claim purposes, I give my permission to: any physician or other medical practitioner, hospital, clinic, pharmacy, insurance company, reinsurer, or any other drug organization to give my employer or HMA, LLC. all information on my behalf including findings on medical care, dental care, alcohol or drug abuse information, psychiatric or psychological care or examination, or surgery, as they apply to me or my dependents who are to be covered. I know that I have a right to a copy of this authorization. A photocopy will be as valid as the original.  
**AUTHORIZATION FOR PAYROLL DEDUCTION:** I hereby authorize my Employer to deduct any health, life and disability insurance premium from my paycheck.

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

#### FOR HR USE ONLY – DO NOT WRITE BELOW THIS LINE

Annual Salary: _____	Date of Hire: _____	Effective Date: _____	Health: _____	Life: _____	Disability: _____
Employer/Administrator Signature: _____				Date: ____/____/____	